



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

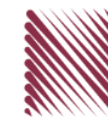
GCC DAILY MORNING BRIEF

Wednesday, June 1, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



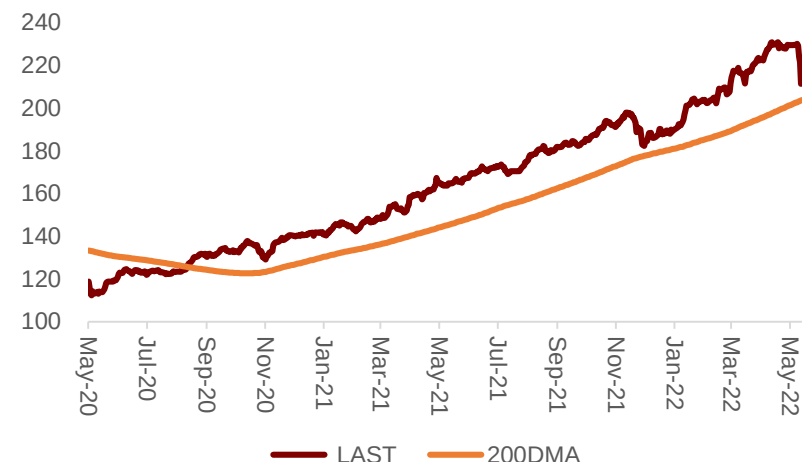
Market Watch

Wednesday, June 1, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,766.47	-1.20	-0.54	-1.20	-2.47	13.16	12,257 SAR	2.24	20.91
Qatar (QE Index)	12,833.15	-0.67	-2.36	-0.67	-5.17	10.38	654 QAR	1.50	14.88
Dubai (DFMGI)	3,407.29	1.79	2.43	1.79	-3.38	6.61	459 AED	1.76	39.52
Abu Dhabi (ADI)	9,895.44	-1.59	7.29	-1.59	-0.54	16.58	1,435 AED	2.00	20.53
Bahrain (BAX)	1,908.52	-0.64	-2.61	-0.64	-7.96	6.19	19 BHD	1.23	171.50
MUSCAT SE INDEX	4,129.83	0.34	-0.38	0.34	-1.79	0.01	5 OMR	0.94	13.25
SP GCC Comp LMC	210.49	-1.19	-0.42	-1.19	-5.50	10.94			
Developed Markets									
MSCI World Index	2,770.43	-0.74	4.95	-0.74	-9.26	-14.27			
U.S. (S&P 500)	4,101.23	-0.75	4.35	-0.75	-9.47	-13.95			
U.K. (FTSE 100)	7,532.95	-0.98	4.14	-0.98	0.23	2.01			
Japan (Topix)	1,938.64	1.36	5.98	1.36	-0.40	-2.69			
Emerging Markets									
MSCI EM Index	1,067.86	-0.91	8.10	-0.91	-6.47	-13.32			
China (SSE Composite)	3,182.16	-0.13	4.16	-0.13	-2.15	-12.57			
India (Sensex)	55,381.17	-0.33	4.63	-0.33	-5.44	-4.93			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,809.15	-0.18	-0.76	-0.18	-4.14	10.88	46.59 KWD	2.53	23.02
Kuwait Premier Index	8,655.85	-0.23	-0.93	-0.23	-4.48	13.31	35.69 KWD	2.70	25.09
Kuwait Main Index	6,070.28	-0.02	-0.14	-0.02	-2.95	3.13	10.90 KWD	1.94	16.28
NIC 50	9,705.80	0.15	-0.94	-0.24	-4.49	13.88	28.60 KWD	2.68	24.09
Kuwait Sector									
Banking	1,822.77	-0.19	-2.27	-0.19	-5.57	12.32	27.25 KWD	1.48	26.09
Telecom	1,283.77	-0.81	1.80	-0.81	1.71	17.85	3.94 KWD	0.90	14.40
Industrials	1,320.41	-0.14	1.87	-0.14	1.97	15.67	4.69 KWD	0.99	11.92
Financial services	1,547.73	0.53	0.57	0.53	-6.81	8.74	3.97 KWD	0.83	19.67
Real estate	1,320.45	0.03	3.21	0.03	-5.36	-0.45	2.85 KWD	0.69	25.38
Basic materials	1,195.52	-0.89	3.32	-0.89	2.91	16.66	1.07 KWD	1.73	12.10
Health care	480.10	0.00	-2.42	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	643.15	-1.36	-7.08	-1.36	-9.64	-12.03	0.81 KWD	0.91	32.32
Insurance	1,487.66	-1.03	-2.45	-1.03	-8.24	-2.98	0.62 KWD	0.72	8.73
Consumer Disc	1,572.02	-0.80	2.87	-0.80	1.88	17.61	0.20 KWD	1.16	12.51
Energy	1,192.32	2.20	-2.78	2.20	-8.20	-16.51	0.25 KWD	0.88	15.50
Technology	669.30	0.00	-3.16	0.00	-1.08	-2.13	0.01 KWD	0.80	0.00
Utilities	565.79	0.00	0.00	0.00	-3.59	-5.70	0.24 KWD	2.70	16.58

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices fell in the morning of Asia trading hours. International benchmark Brent crude futures were last down 1.68% at \$114.34 per barrel.

Kuwait Market

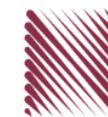
The market closed down today by -0.18%, closed at 7,809.15 value traded 59.2 million KD, Premier market value traded reached 39.3 million KD and closed at 8,655.85 down by -0.23%.

Saudi Market

The Market closed down today by + 1.20%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,

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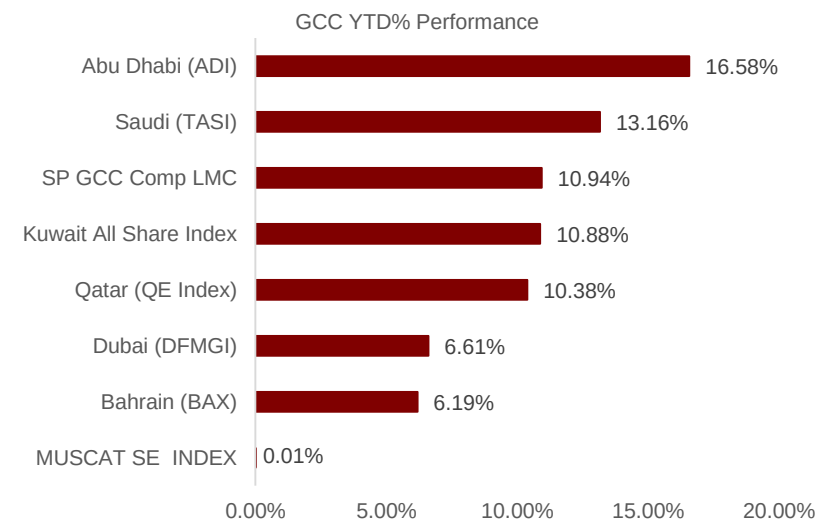
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.031	-0.67	0.10	-0.67	-6.19	8.58	7.78 KWD	2.03	27.00
KFH	0.890	-1.00	-3.78	-1.00	-8.59	17.67	8.26 KWD	4.34	32.00
Zain	0.627	-0.48	3.13	-0.48	-0.16	5.38	2.71 KWD	2.40	14.40
BOUBYAN BANK	0.820	0.99	-4.09	0.99	-3.16	15.11	3.07 KWD	4.06	34.00
Agility	1.142	-0.52	4.20	-0.52	3.35	20.85	2.55 KWD	1.33	2.46
Saudi Arabia									
ARAMCO	41.05	-2.03	1.02	-2.03	4.77	26.13	9,031.24 SAR	7.54	20.67
SABIC	113.60	-0.87	-6.12	-0.87	-13.28	-2.07	340.81 SAR	1.82	35.00
STC	103.20	0.39	-6.18	0.39	-4.27	-8.19	206.41 SAR	2.93	18.02
AL-RAJHI BANK	96.60	-2.33	-3.59	-2.33	-3.76	9.00	386.41 SAR	4.93	28.27
NCB	71.80	-0.83	-2.97	-0.83	1.27	11.49	321.53 SAR	1.94	21.68
United Arab Emirates									
ETISALAT.AD	29.60	-2.44	-0.13	-2.44	-19.91	-6.62	257.45 AED	5.26	27.38
FAB.AD	20.66	-3.82	9.89	-3.82	-12.46	10.94	228.26 AED	2.06	15.39
EMIRATES NBD	13.70	4.18	3.79	4.18	-8.67	1.11	86.54 AED	1.06	9.44
DB ISLAMIC BK	6.09	2.35	4.10	2.35	-1.30	13.20	44.10 AED	1.15	9.95
EMAAR PROPERT	5.80	1.58	5.45	1.58	-3.33	18.61	47.45 AED	0.75	7.82
Qatar									
QNB	21.35	-0.93	-7.17	-0.93	-7.46	5.75	197.20 QAR	2.04	15.76
INDUSTRIES QAT	18.10	-1.04	5.91	-1.04	-4.74	16.85	109.51 QAR	3.03	11.74
QA ISLAMIC BK	22.51	-2.76	-8.12	-2.76	-5.58	22.80	53.19 QAR	2.19	15.35
MASRAF AL RAYA	4.63	-1.43	-12.42	-1.43	-10.39	-0.15	43.09 QAR	1.39	21.08
MESAIEED PETRO	2.70	-0.37	8.00	-0.37	-7.22	29.19	33.92 QAR	2.10	17.61
OMAN									
BANK MUSCAT	0.530	1.15	1.15	1.15	3.92	14.98	2.00 OMR	0.96	8.33
OMANTEL	0.868	-2.25	1.40	0.46	-0.91	15.43	0.65 OMR	1.16	7.69
BANK DHOFAR	0.114	0.00	-1.72	0.00	-0.87	-9.52	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.202	-1.46	2.02	-1.46	-1.46	2.54	0.33 QAR	0.59	12.71
OMINVEST	0.308	0.00	-2.53	0.00	-8.88	0.65	0.21 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
18-May- 22	22.6%	13.25%	0.06%	0.50%	0.42%	6.82%	2.53%	11.08%	5.50%	4.0%
25-May- 22	22.6%	14.15%	0.06%	0.71%	0.42%	6.73%	2.53%	11.08%	5.50%	4.0%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.18 %The leading sector bottom performance indices today are Consumer services -1.36 % Insurance -1.03 % Basic materials -0.89 % respectively

Telecommunication sector are down today by -0.81 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.97 %

KSA

Saudi Armco have negative performance today by -2.03 %, SABIC have negative performance today by -0.87 %

STC has a positive performance today by + 0.39 %, Al Rajhi Bank have negative performance today by -2.33 %

UAE

ETISALAT .AD have negative performance today by -2.44 %, FAB.AD have negative performance today by -3.82 %



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